

Steering device for vehicles

The invention relates to a steering device for vehicles, comprising a steering shaft, a sensor for determining the movement of said steering shaft, and a circuit for evaluating the measuring signals of the sensor.

Vehicle steering mechanisms may take different forms. Rack steerage is used particularly often. A driver exerts a torque on a steering column via a steering wheel. Direct power transmission then continues via a pinion, i.e. a gear wheel, to a rack. Longitudinal movement of the rack is also longitudinal movement of a steering shaft in or on which the rack is mounted. The steering shaft in turn moves the steering gear, with the vehicle wheels arranged on it and steered in this manner.

To assist the direct power transmission by the driver it is further known, in hydraulic power-assisted steering mechanisms, to provide a pressure chamber in which runs a piston fixed to the steering shaft. By controlling the pressure in the chamber filled with hydraulic oil the piston can be moved, thereby assisting the steering gear in addition to the power transmission by the driver. Alternatively the pinion drive may be assisted by an electric motor.

In order to provide these various forms of assistance it is naturally desirable to have a measuring signal available which correlates with the state of the steerage. The signal could then take over appropriate control to boost the steering, for power-assisted steering and similar purposes and also allow self-regulating systems. Over and above the control of the servo mechanism, allowance should also be made for boosting measures to optimise the steering and attenuation action of motor vehicles or simultaneous control of all four wheels and other intelligent steering systems.

Various proposals have already been made for obtaining a signal which correlates with the state of the steerage.

Thus it is proposed in DE 40 29 764 A1 to arrange length measuring means between the steering wheel and the front axle, responding to displacement of the steering

rack. Inductive or ohmic devices are proposed for these means. A design with two magneto-resistive sensors is known from EP 0 410 583 B1. Here the magnetic coupling is changed on movement of the steering shaft, thus enabling the position to be determined. However this involves changing the geometry of the steering shaft and also providing it with a groove, which apart from the expense gives it a certain susceptibility to trouble. EP 0 376 456 B1 also operates with a magnet. It is arranged on the steering shaft and surrounded by an induction coil. A change in induction can be associated with a change in displacement.

Steering angle sensors operating with magnetic field sensors, so-called Hall sensors, are known from DE 197 03 903 A1 and DE 197 52 346 A1.

These known proposals have the drawback that measurement only allows restricted accuracy. Another problematic feature is that the measurements are relative, so that measuring errors add up over time. The proposals are not therefore practicable for use in intelligent steering systems.

It is known from DE 37 03 591 C2, in a rack steering mechanism at the end of the steering column, to measure the rotary angle of the column by appropriately acting on an induction coil or a piezo power-measuring cell. However the end of the steering column also carries the power transmission to the steering rack and is both structurally confined and unfavourable for measurements, particularly as a great deal of malfunctioning may take place there.

The problem of the invention is to propose a steering device in which it is possible to pick up a signal correlating with the state of the steering mechanism and more suitable for controlling intelligent steering systems of that type.

The problem is solved, in that coded microstructures are provided on the steering shaft and/or on a device that is connected to the steering shaft in a non-positive manner, that a sensor is provided, which detects the microstructures and outputs associated measuring signals, and that an electronic circuit is provided, to which the measuring signals of the sensor are fed and which outputs electronic signals to control the steering.

The invention proposes a steering device for vehicles which allows absolute measurements of position. The disadvantages of the state of the art no longer exist. The steering device according to the invention is more accurate and supplies reproducible measuring signals. Regulation and/or control of the movement of the steering shaft becomes possible, particularly for intelligent steering systems.

Advanced surface techniques with processes indicating the microstructure are thus combined with a high-resolution sensor, i.e. a detection system, with an appropriate electronic circuit. The term "microstructures" refers here to structures with dimensions in the micrometer range.

The term "detect" refers particularly to processes where contact-free recognition takes place, preferably optically or magnetically. However other detection methods which read, sense, feel or otherwise recognise also come into consideration.

The invention allows absolute determination of the position of the steering shaft in a rapid, high-resolution and reliable manner, with resolution in the low micrometer range. Falsification or trouble from electromagnetic fields or in the region of the steering mechanism either does not take place or is negligible.

The invention may be applied successfully in particular to advanced, so-called intelligent steering systems.

It is possible to equip the actual steering shaft with microstructures. The disadvantage of doing so would be the difficulty of manipulating the whole shaft during the fitting process. In order to avoid this, smaller, interchangeable elements which can be non-positively connected to the steering shaft, e.g. in bar form, may be appropriately equipped then inserted.

The microstructures are advantageously formed so that they contain suitable coding, allowing the position of the steering shaft to be determined absolutely.

The microstructures are preferably detected by optical scanning methods, particularly using elements from microsystem technology. Microsystem technology is understood here as the fields of microstructure technology, micro-optics and fibre optics. Microlenses with diameters down to about 10 μm and focal lengths of the

same order of magnitude may be used. If glass or other fibres and very small diameters are used, the microlenses can be fixed directly on the end face of the fibres. The entire system may have Y branches and is integrated with individual modules to form a compact microsystem. The modules may if appropriate be spatially offset over the optical fibres - for example to allow optoelectronic components and the evaluating electronic means to be operated optimally within low-temperature ranges.

Tribologically suitable film systems are advantageously applied to the steering shaft or to a linear means connected thereto without play, described as a device or measuring device. This may be done by thin film processes which have proved successful in other industrial fields. Special microstructures are produced by high-resolution structuring and etching processes. The microstructures are constituted so that they can be read by the sensors.

The optical contrast, i.e. the difference in reflectivity, of the microstructures to the steering shaft surface below them may for example be modified, so that the pattern can be optically recognised by means of miniaturised fibre optical systems. Another example is to make the microstructures in the form of a reflection hologram, with coding as in the previous example (segment-wise) and with reading effected by a suitable miniaturised optical system. The functional layer may be crystalline or amorphous and the hologram may be written in a phase or angle code. The hologram may function in one frequency range (monochromatic) or more than one (coloured), and the information may be written (to the hologram) by a digital or analog process.

Other physical methods may be employed instead of or as well as optical sensors or optically detectable microstructures. Thus microstructures may also be formed in magnetic films, e.g. CoSm or NdFeB. The sensors could then in particular be magnetic sensors, otherwise used in data storage technology.

Microstructures are produced on the steering shaft or on the device non-positively connected thereto in the form of incremental markings. Tribologically optimised layer systems are preferred, using high-resolution lithographic or laser technology methods suitable for three-dimensional applications. The lithographic methods considered are of the photo, electronic, X ray and/or ionic type.

Multiple-layer or composite structures may equally be employed.

The patterns formed are preferably dimensioned in micrometers. The layer systems, combined with an appropriate sensory recognition system, enable the current position to be determined absolutely, to an accuracy of only a few micrometers.

In an advantageous embodiment of the invention two complementary, parallel patterns are provided with suitable coding, e.g. bit coding. In one embodiment the marking structure comprises strips which are optically distinguishable by reflection, the strip patterns containing binary L/O coding.

In this way the displacement-measuring system, which may be fully integrated into the steering mechanism, can recognise the current absolute position of the steerage in every operating phase by means of the bit coding.

Various patterns are possible. For example a dual code, a Gray code or even stepped codes known *per se* from relevant mathematical processes may be used.

It is particularly preferable to use optical sensors, especially fibre-optical double sensors, for scanning the markings and microstructures. Multiple sensors are also possible, especially in array form.

In a preferred method the microstructures are produced by applying thin film techniques. These techniques are advantageously PVD (physical vapour deposition) and/or CVD (chemical vapour deposition). As already mentioned, structuring is effected by lithographical processes.

The microstructures can also be formed by dry etching and/or wet chemical etching.

Alternatively they may be made by laser beam techniques, e.g. direct-writing laser ablation processes and/or laser-lithographic processes and/or direct-action, mask-related laser structuring methods.

The microstructures are preferably built up from tribological hard-material layered systems. Single or multi-layer films may be used. They are preferably made of titanium nitride (TiN) and/or titanium aluminium nitride (TiAlN) and/or titanium

carbonitride (TiCN) films and/or aluminium oxide films and/or amorphous diamantine hydrocarbon films with or without metal doping and/or amorphous diamantine carbon films with or without metal doping and/or amorphous CN films and/or cubic boron nitride films and/or diamond films.

Embodiments of the invention are explained below with reference to the accompanying drawings, in which:

- Fig. 1 is a diagrammatic section through essential elements of an embodiment of a steering device according to the invention;
- Fig. 2 is an alternative embodiment to Fig. 1;
- Fig. 3 is a diagrammatic representation of a microsystem-type sensor system for an embodiment of the steering device according to the invention;
- Fig. 4 is a detailed representation of a member from Fig. 3;
- Fig. 5 is a detailed representation of an alternative embodiment of that member from Fig. 3;
- Fig. 6 is a detailed representation of another member from Fig. 3;
- Fig. 7 shows an example of a microstructure;
- Fig. 8 shows an alternative embodiment of Fig. 7;
- Fig. 9 shows another alternative embodiment of Fig. 7;
- Fig. 10 is a diagrammatic section through a microstructure;
- Fig. 11 shows the Fig. 10 embodiment after a possible further processing step;

Fig. 12 is a diagrammatic section through another embodiment similar to Fig. 10;

Fig. 13 is a diagrammatic section through a third embodiment similar to Fig. 10;

Fig. 14 shows the Fig. 13 embodiment after a possible further processing step; and

Fig. 15 is a diagrammatic representation of an embodiment of a sensor.

The embodiment of a steering device according to the invention shown in Fig. 1 has a mounting block 10, inside which there is a pressure chamber 11 nearly full of hydraulic oil 12. The oil 12 is under a pressure p . Here the mounting block 10 is represented purely diagrammatically; it is substantially cylindrical here, with considerable proportions of the block extending out of Fig. 1 to the right.

The steering shaft 20 runs approximately along the cylinder axis of the mounting block 10. It thus extends through the pressure chamber 11 with the hydraulic oil 12. The shaft 20 is provided with a steering rack 21, indicated here in Fig. 1 by corresponding tooth signs. The rack 21 is driven by a pinion 22. The pinion is coupled to the steering mechanism of a vehicle (not shown). When the steering wheel e.g. of a passenger car is turned the corresponding torque is transmitted through the pinion 22 to the rack 21 and displaces the whole steering shaft 20 with it along the axis through the mounting block 10.

A piston 23 is also seated on the steering shaft 20 with a non-positive connection thereto. It is arranged inside the pressure chamber 11 and thus in the hydraulic oil 12, whereas the pinion 22 and rack 21 are located outside the chamber 11.

The steering shaft 20 thus passes through the wall of the pressure chamber 11 in two places. Both places are sealed by seals 24, preferably Viton seals. The piston 23 moves along with the shaft 20 by virtue of its non-positive connection thereto. It fills the entire cross-section of the chamber 11. The piston 23 and thus the steering shaft 20 can consequently be moved by changes in the pressure of the hydraulic oil

12. This is a common method of strengthening the forces exerted by the user of the vehicle through the pinion 22.

Suitable diameters for steering shafts 20 are about 20 to 40 mm, suitable diameters for pressure chambers 11 about 40 to 70 mm, steering shafts 20 may e.g. have lengths of the order of 800 mm, and the length of the pressure chamber 11 may e.g. be 200 to 400 mm.

Quite different dimensions may of course be appropriate according to the requirements for the steering device.

A mounting bore 13 is formed in the mounting block 10 outside the pressure chamber 11. It extends from the outer wall of the block 10 to the through bore in which the steering shaft 20 is located. The bore 13 contains a sensor 35 which may for example comprise the ends of a fibreglass sensory mechanism.

In this particular region the outside of the shaft 20 is provided with marking 30. The marking 30 comprises microstructures 31 arranged on top of the shaft 20. These are coded axially of the shaft 20 so that different bit patterns pass below the sensor 35 when the shaft 20 moves longitudinally relative to the mounting block 10. The signals from the sensor 35 are passed to an electronic circuit 40 (not specifically shown in Fig. 1). The circuit 40 can then determine and transmit the position of the shaft 20 relative to the block 10 from the readings of the sensor 35.

Apart from the longitudinal movement of the shaft 20 other movements of the shaft are not important for the steering mechanism. Hence nothing concerning any rotation of the shaft 20 is shown in Fig. 1. Any versions which ensure that the pinion 22 runs appropriately over the steering rack 21 are possible here.

Another, alternative embodiment is shown in Fig. 2 in a view similar to Fig. 1.

Here again the mounting block 10 will be recognised, with the pressure chamber 11 and hydraulic oil 12. The steering shaft 20 with the rack 21 again passes through the block 10 and chamber 11. Here too the pinion 22 drives the rack 21. A piston 23 which can move inside the pressure chamber 11 is also seated on the shaft 20.

In contrast with Fig. 1 not only a mounting bore 13 but also a further mounting bore 14 are provided outside the pressure chamber 11.

This difference enables two sensors 35 and 36 to be provided. Redundant or complementary microstructures 31 of the marking 30 or microstructures double-coded in another form can therefore be read out. The sensors 35 and 36 are preferably fibre optic reflection ones. The light source for the reflection sensors is formed by light-emitting diodes (LEDs), which are spectrally adapted to the hydraulic oil 12 used in the pressure chamber 11. Pentosin may preferably be employed as the hydraulic oil 12.

The pressure p of the hydraulic oil 12 in the pressure chamber 11 is regulated by valves in a valve control housing (not shown).

The steering shaft 20 is sealed at the openings where it passes into and out of the pressure chamber 11 by seals 24, particularly Viton seals. It thus has a central position corresponding to the steering angle 0° . This is indicated as central position X_0 in Fig. 2. Movement respectively to the right and left then takes place in the direction of steering shaft position $+X$ (right) and in direction $-X$ (left). These respective end positions correspond to a linear stroke which may typically be ± 75 mm. It results in different stop angles of the steering mechanism according to the type of vehicle. The linear stroke may also be smaller, e.g. ± 50 mm in individual cases, according to the type of vehicle.

Here the two mounting bores 13 and 14 are arranged outside the pressure chamber 11, so the two individual sensors 35 and 36 are also arranged outside it. It is also possible to provide an integrated pair of sensors.

In another embodiment the sensor or sensors 35 and 36 may be positioned inside the pressure chamber 11. The sensor may then e.g. be spaced from the steering shaft 20 and pick up the steering shaft data as an optical sensor through the hydraulic oil 12.

This enables the sensor to provide information about the turbidity of the hydraulic oil 12 in the chamber 11 as well as reading the microstructures 31 of the marking 30 on the steering shaft 20. The information can be used as a criterion for changing the

oil 12. A suitable transmitting wavelength for the optical sensor 35 is selected according to the turbidity and spectral absorption of the oil 12. A system of this type operates even when dirty with abraded particles or an oil film, and preferably has suitable redundancy, fault tolerance and azimuthal tolerance for safety reasons.

The sensors may be fibre optic sensors with two individual fibres; as indicated in Fig. 2 the fibres may be parallel or inclined to each other to absorb incoming and reflected light (not shown). However it is also possible to use fibre optic reflection sensors in a Y structure or to take into account arrangements with fibre lines or fibre bunches.

The sensors 35 and 36 or a sensor system 37 (see Fig. 3 for such a system) are employed as transmitters or receivers and may be coupled direct to the fibres by a particularly temperature-resistant installation and connection method. Alternatively they may be arranged over a feed fibre located in a lower-temperature region. In another embodiment the sensor module is fabricated as a compact, miniaturised (microtechnical) module and mounted in the system in order to simplify assembly.

In another embodiment (not illustrated) designed to increase reliability and avoid malfunctioning, two sensors 35 are juxtaposed azimuthally. These then sense two complementary bit patterns, both in the form of individual markings 30 applied by the thin film method and arranged parallel, with corresponding microstructures 31.

An embodiment of marking 30 with microstructures 31 is shown diagrammatically in Fig. 3. Here the steering shaft 20 is reproduced purely diagrammatically as a cut-out; it extends parallel with the x-direction indicated.

A sensor system 37 with an array of fibre optical Y branches 38 can further be seen. It has a module A for generating and coupling the light 51 into the input or coupling-in fibres 39 of the fibre optical Y branching element 38.

A module B is also provided, with an array arranged in the y-direction of lenses 52, particularly microlenses, for generating parallel output beam pencils. The output beam pencils 53 fall onto the microstructures 31 of the marking 30 on the steering shaft 20. These microstructures 31 form a succession of sequences. Position-specific selective retroreflection takes place. The retroflected light passes back

through the lenses 52 into the fibres of module B and thence to a module C for uncoupling and detecting the light 55 retroflected and leaving the fibre optical Y branching element 38.

Moreover in Fig. 3:

- $\pm x$ is the axial direction, i.e. the direction of movement of the steering shaft;
- $\pm y$ is the azimuthal direction, i.e. the direction in which the position-specific bit pattern is arranged; and
- z is the direction in which the sensor system is installed.

Coordinates x and z are orthogonal to each other; coordinate z points in the direction of the tangent to the surface of the steering shaft 20 which is orthogonal to x and z .

Fig. 4 shows a detail from Fig. 3, namely a first version of a transmitting and coupling-in module A with a single source 51, a single lens 52 and a bunch of coupling fibres 39 of the Y branching element 38.

Fig. 5 shows an alternative to Fig. 4, a different version of a transmitting and coupling-in module A with an array of lenses 52. The fibres are bunched then separated again as coupling fibres 39 of the Y branching element 38.

Fig. 6 shows another detail from Fig. 3, namely an embodiment of an uncoupling, reception and assessment module C with uncoupling fibres 54 bunched along a certain length, an array of lenses 52, a line of detectors 56, the electronic circuit 40 with the electronic assessment means and the output signal 60 with the "position of the steering shaft".

Fig. 7 shows 8-bit coding in a radial direction and periodic displacement marks in an axial direction.

Fig. 8 shows an example of an arrangement of blocks with individual coding.

Fig. 9 shows an example of an arrangement of different structure sequences and a guide structure with periodic division for tracking in the event of azimuthal displacement.

Figs 10 to 14 show embodiments of possible methods of producing the microstructures 31. A coded pattern is produced on a basic member 81, which may also be the steering shaft 20 or another device non-positively coupled thereto. For a version where detection is to take place by optical blanking of the patterns the basic member 81 is surface-treated with a focused laser beam, so that laser-ablative processes at the point of action cause stripping and thus lasting marking (cf. Fig. 10).

Eximer lasers are preferably used for the purpose owing to the high resolution. The pattern thus produced can then be covered with a friction and wear-reducing film. This is shown in Fig. 11. A metal-doped amorphous hydrocarbon film is eminently suitable as such a covering film in the region of the steering shaft; it is applied in a thickness of 0.5 to 5 μm by known plasma-supported PACVD processes (magnetron sputtering processes with a substrate bias and a hydrocarbon gas, preferably C_2H_2). Titanium or tungsten is preferably employed as the doping metal for this application. The metal-doped amorphous hydrocarbon layer may for example be produced using a Leybold large capacity sputtering plant, model Tritec 1000 with two tungsten targets installed. The plant has a rotary holder which can accommodate up to 20 steering shafts according to the equipment. After the normal pumping process whereby the chamber is pumped out to about 10^{-5} hPa, argon is admitted up to a pressure of 3×10^{-3} hPa and the substrate is surface-cleaned by ion bombardment at a bias potential of 100 to 300 V. The targets are pre-sputtered at about 6 KW in the process. A graded film of tungsten-doped hydrocarbon is formed without interrupting the plasma, by opening the target covers and successively adding C_2H_2 to the process. A few minutes later the C_2H_2 gas flow is adjusted to bring the ratio of tungsten to carbon in the layer to 5 to 10%. During the production of the metal-doped amorphous hydrocarbon film the substrates are coupled with a bias potential of from 100 to 300 V, preferably 200 V. Under these conditions a film thickness of 1 μm is applied in half an hour.

Other solutions explaining the use of a structured film are shown in Figs 12 to 14. The film structure may be utilised for different sensing principles. In the case of optical detection film structures may e.g. have an appropriate contrast (surface or edge contrast) with the surrounding surface. The film structure may however be produced from a magnetic material and read by means of a magnetic sensor or a

magnetic sensor matrix. In that case a magnetic film is used, preferably a film of CoSm or FeSi or NdFeB with or without additives.

The steering shaft 20 or basic element 81 is coated in a vacuum process, in this case with two films 83, 84, the lower film 23 respectively being a metal-doped amorphous hydrocarbon film onto which a TiN film is deposited. The thickness of the upper film 84 is approximately 0.5 μm . TiN is preferably used in combination with a Ti-doped hydrocarbon film. The ethine is merely substituted by nitrogen, again without interrupting the plasma. The film 84 is structured by photo-lithography, by coating the coated steering shaft 20 with a photosensitive resist.. It is approximately 2.5 μm thick. The patterns are then produced over a large area on the shaft by means of a mask.

When the resist has developed the TiN film 84 is removed from places where there are no photosensitive resist patterns, by wet-chemical etching using known etching agents.

Patterns may also be made countersunk, i.e. planarised, as shown in Fig. 13. In that case the steering shaft 20 is coated e.g. with a W-doped amorphous hydrocarbon film 85, after which a photoresist pattern is formed on it. By means of photoresist masking a 0.2 - 1.0 μm depression is then etched in the W-doped amorphous hydrocarbon film in a reactively conducted plasma etching process (etching gases Ar/SF₆). The photoresist mask is maintained and the depression is then refilled by sputtering e.g. TiN. This makes the surface even microscopically smooth.

A further embodiment is illustrated in Fig. 14, where a tribologically optimised film 86 for the previously described substructure is applied. In this case even film materials which do not necessarily have good tribological properties may be used to form the pattern.

An embodiment of a sensor 35 is shown in Fig. 15. This is a magnetic sensor. It comprises a linear arrangement of magnetic sensors which can read a magnetic structure e.g. in an 8-bit code. The polar structures of the reading head are shown; operating safety is improved and the number of codings increased by using a second line. The sensor 35 may for example be made from known magnetoresistive or inductive single sensors produced by similarly known thin film methods. To minimise

the spacing from the magnetic microstructures on the steering shaft 20 the polar structures of the reading sensors are arranged on an arc matching the diameter of the shaft.

List of references

- 10 mounting block
- 11 pressure chamber
- 12 hydraulic oil
- 13 mounting bore
- 14 mounting bore

- 20 steering shaft
- 21 steering rack
- 22 pinion
- 23 piston
- 24 seal

- 30 marking
- 31 microstructures
- 35 sensor
- 36 sensor
- 37 sensor system
- 38 Y branching element
- 39 coupling fibre

- 40 electronic circuit

- 51 source
- 52 lens
- 53 output luminous pencil
- 54 uncoupling fibres
- 55 light
- 56 detector line

- 60 output signal

- 81 basic member
- 82 film

83 film

84 film

85 film

86 film

A module

B module

C module

p pressure

X_0 central position

+ X steering shaft position to the right

- X steering shaft position to the left

y azimuthal direction

z direction in which sensor is installed

1 sensor or a magnetic sensor matrix. In such a case a magnetic film is used,
2 preferably a film of CoSm or FeSi or NdFeB, with or without additives.

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5 in this case with two films 83, 84, the lower film 83 respectively being a metal-
6 doped amorphous hydrocarbon film onto which a TiN film is deposited. The
7 thickness of the upper film 84 is approximately 0.5 μm . TiN is preferably used in
8 combination with a Ti-doped hydrocarbon film. The ethine is merely substituted
9 by nitrogen, again without interrupting the plasma. The film 84 is structured by
10 photo-lithography, by coating the coated steering shaft 20 with a photosensitive
11 resist. It is approximately 2.5 μm thick. The patterns are then produced over a
12 large area on the shaft by means of a mask.

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15 places where there are no photosensitive resist patterns, by wet-chemical etching
16 using known etching agents.

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19 FIG. 13. In such a case, the steering shaft 20 is coated with, for example, a W-
20 doped amorphous hydrocarbon film 85, after which a photoresist pattern is formed
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22 in the W-doped amorphous hydrocarbon film in a reactively conducted plasma
23 etching process (etching gases Ar/SF₆). The photoresist mask is maintained and
24 the depression is then refilled by sputtering e.g. TiN. This makes the surface even
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10 film methods. To minimize the spacing from the magnetic microstructures on the
11 steering shaft 20, the polar structures of the reading sensors are arranged on an arc
12 matching the diameter of the shaft.

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14 It will be understood that various modifications may be made to the
15 embodiments disclosed herein. Therefore, the above description should not be
16 construed as limiting, but merely as exemplifications of a preferred
17 embodiment(s). Those skilled in the art will envision other modifications within
18 the scope and spirit of the invention.

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20 WHAT IS CLAIMED IS: